

# E-Consent Release 1.7.1 Release Notes

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## Document Control

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# Contents

Copyright .....	2
Confidentiality .....	2
Document Control .....	2
Contents .....	3
1 Introduction .....	4
1.1 Purpose.....	4
1.2 Audience .....	4
1.3 Previous Release.....	4
2 Functionality added in this release.....	5
2.1 PDF risk section showing blank on forms created pre-July 2021.....	5
2.2 Risk and benefit selection auditing .....	5
2.3 Improvements to Medical Forms PDF output.....	5
2.4 Update Form 4 to most recent DoH guidance .....	7
2.5 Alternate patient portal text for medical forms.....	8
2.6 Add mailing status to medical forms.....	9
2.7 Config option to open Medical Forms tab by default.....	9
3 Fixes to existing functionality in this release .....	10
3.1 Payload issue when editing a form (slow loading) .....	10
3.2 Child patient signature missing warning.....	10
4 Known issues.....	11
5 System Requirements and Supported Platforms .....	12

# 1 Introduction

## 1.1 Purpose

This document will outline the functional changes made to this release. It will detail any new features, enhancements to existing functionality and list changes made due to existing functionality not working as expected.

## 1.2 Audience

This document is intended for external stakeholders, so they have a clear understanding of what has changed within the application's functionality, installation procedures and dependencies compared to previous releases.

Other information about this release may be available through training materials and help files which are beyond the scope of this document.

## 1.3 Previous Release

The previous release of this product was as follows:

Version:	1.7.0
Date:	17/Aug/22

## 2 Functionality added in this release

The following features and enhancements are included in this release:

### 2.1 PDF risk section showing blank on forms created pre-July 2021

When downloading a pdf consent form that was created before e-consent 1.6.0, the risks were not being rendered on the PDF, although they were still showing on the patient eConsent record. This was due to a change in the way risks were presented in 1.6.0 – the system has now been amended to properly show PDFs for consents created pre-July 2021.

### 2.2 Risk and benefit selection auditing

The event viewer can now be used to show when a user selected or de-selected the check box next to a risk or benefit when creating a consent form by clicking on the result of a CONSENT\_FORM\_GENERATE event.

Audit Data	
key	value
CBP	[{"outcomeId":494,"checked":true}]
CRP	[{"riskCategoryAdditionalDescription":null,"riskId":202,"riskCategoryDescription":null,"checked":true}, {"riskCategoryAdditionalDescription":null,"riskId":315,"riskCategoryDescription":null,"checked":false}, {"riskCategoryAdditionalDescription":null,"riskId":580,"riskCategoryDescription":null,"checked":true}, {"riskCategoryAdditionalDescription":null,"riskId":2290,"riskCategoryDescription":null,"checked":true}, {"riskCategoryAdditionalDescription":null,"riskId":2100,"riskCategoryDescription":null,"checked":true}, {"riskCategoryAdditionalDescription":null,"riskId":2460,"riskCategoryDescription":null,"checked":true}, {"riskCategoryAdditionalDescription":null,"riskId":2083,"riskCategoryDescription":null,"checked":true}]

### 2.3 Improvements to Medical Forms PDF output

The layout for rendered Medical form PDFs has been improved with the following changes made (see over for some examples)

1. Checkbox datapoints are now shown in a column, similar to the eForm data entry layout
2. Display name : Data ("Question and answer") values are now split 25:75 instead of 50:50 to give more space for the data entered and less chance of excessive white space between them
3. Single datapoint checkboxes are now displayed adjacent to the datapoint display text rather than beneath it
4. URL hyperlink descriptions now function properly (previously the link would not work if an alternate description was used)
5. Signatures increased in size and contained within a frame

Patient Name: BROWN, ADAM

NHS No: 902 440 2832

## Consent for DNA Banking

We have discussed the following issues:

- ☒ I have received a copy of the leaflet on DNA banking.
- ☒ I have had the opportunity to ask questions and I understand the implications of DNA banking for me and the rest of my family.
- ☒ I understand that no genetic testing will be carried out using my banked DNA until a referral to the Clinical Genetics Department has been made and a full clinical assessment of my family history has been carried out.
- ☒ I understand that my DNA will be stored indefinitely at the South West Genomic Laboratory Hub, Southmead Hospital\*

My next-of-kin is:

**Name** Ethel Brown

**DOB:** 02/10/1963

**Address:** 24 Moss Lane

**Contact telephone number(s):**

**Relationship to me:** Partner

**Other relationship (Please specify)**

**I have discussed these issues with [name of clinician]** Test User

I consent to my DNA sample being Banked (stored)

**Patient signature**



## Consent for DNA Banking

We have discussed the following issues:

- I have received a copy of the leaflet on DNA banking. Version May 2020. ☒
- I have had the opportunity to ask questions and I understand the implications of DNA banking for me and the rest of my family. ☒
- I understand that no genetic testing will be carried out using my banked DNA until a referral to the Clinical Genetics Department has been made and a full clinical assessment of my family history has been carried out. ☒

*Previous Layout*

Checkboxes now appear to the left of the form options

Question and response are split 25:75 instead of 50:50

Relationship to Patient

Father

*Previous Layout*



Signature is rendered larger and in a clearly framed box

## 2.4 Update Form 4 to most recent DoH guidance

The confirmation statement and options when indicating that a patient lacks the capacity to consent required updating to reflect the most recent Department of Health guidance as found [here](#). eConsent has been updated as follows:-

Old text:-

### Assessment of patient's capacity

I confirm that the patient lacks capacity to give or withhold consent to this procedure or course of treatment because:

- ☐ The patient is unable to comprehend and retain information material to the decision; and/or
- ☐ The patient is unable to weigh this information in the decision-making process; or
- ☐ The patient is unconscious

Further details (excluding where patient unconscious):

New text:-

### Assessment of patient's capacity (in accordance with the Mental Capacity Act)

I confirm that the patient lacks capacity to give or withhold consent to this procedure or course of treatment because of an impairment of the mind or brain or disturbance affecting the way their mind or brain works (for example, a disability, condition or trauma, or the effect of drugs or alcohol) and they cannot do one or more of the following:

- ☐ understand information about the procedure or course of treatment
- ☐ retain that information in their mind
- ☐ use or weigh that information as part of the decision-making process, or
- ☐ communicate their decision (by talking, using sign language or any other means)

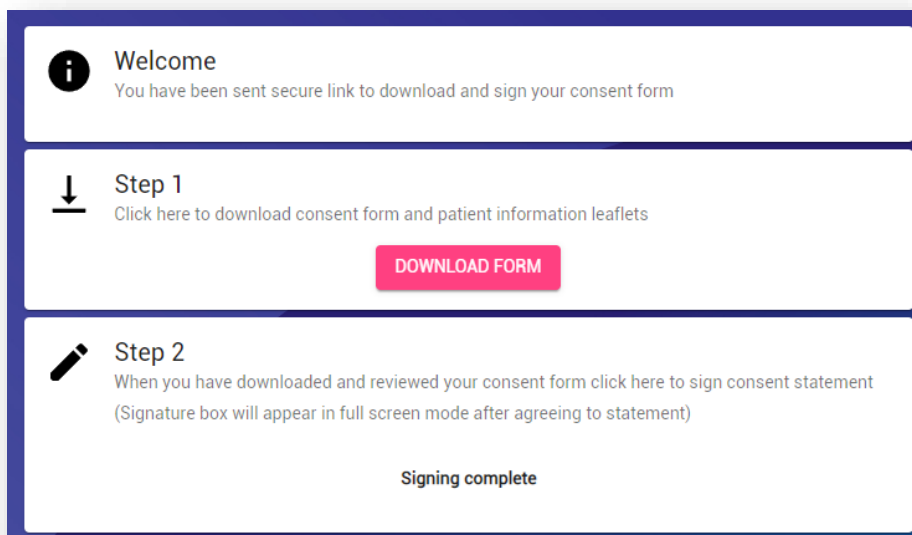
Further details: for example, how above judgements reached; which colleagues consulted; what attempts made to assist the patient make his or her own decision and why these were not successful:

Previous consents where lack of capacity was indicated retain the old wording.

New wording and options are reflected on the rendered PDF.

## 2.5 Alternate patient portal text for medical forms

The text presented to a patient sent a medical form link when accessing the portal was phrased as if they had been sent a standard consent, as below:-



**Welcome**  
You have been sent secure link to download and sign your consent form

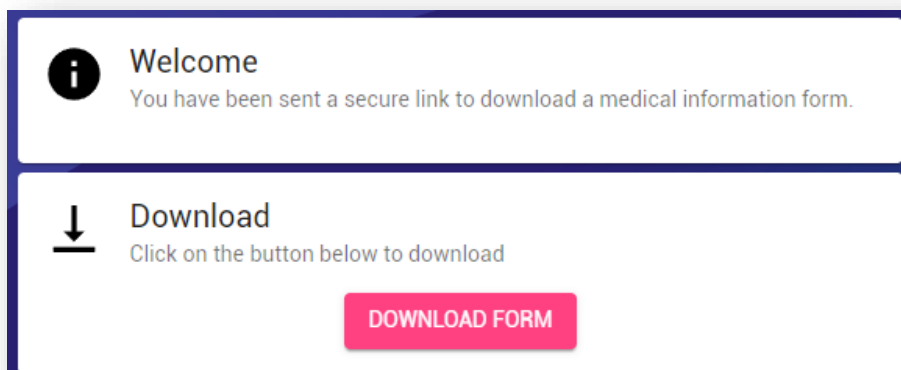
**Step 1**  
Click here to download consent form and patient information leaflets

**DOWNLOAD FORM**

**Step 2**  
When you have downloaded and reviewed your consent form click here to sign consent statement  
(Signature box will appear in full screen mode after agreeing to statement)

**Signing complete**

The system will now detect when a medical form has been sent and present the patient with more appropriate text when accessing the link, as below:-



**Welcome**  
You have been sent a secure link to download a medical information form.

**Download**  
Click on the button below to download

**DOWNLOAD FORM**



## 2.6 Add mailing status to medical forms

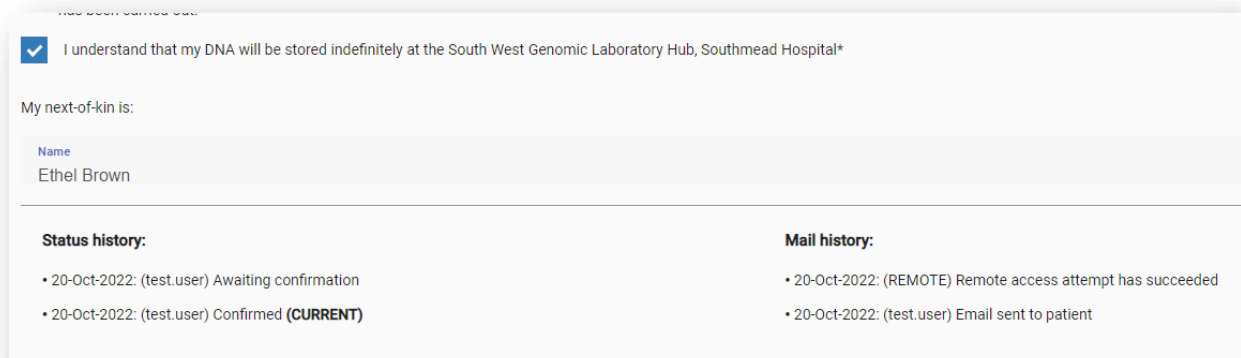
The patient consent summary page was updated to display the mailing status of Medical Forms

The following statuses will show under the status history section:

AWAITING CONFIRMATION  
CONFIRMED

The following statuses will show under the mail history section:

EMAIL\_SENT  
POSTCONF  
REMOTE\_ACCESS\_SUCCESS  
REMOTE\_ACCESS\_FAIL  
REMOTE\_ACCESS\_LOCKED  
REMOTE\_FORM\_DOWNLOAD  
EMAIL\_SENT\_BY\_SYSTEM



☒ I understand that my DNA will be stored indefinitely at the South West Genomic Laboratory Hub, Southmead Hospital\*

My next-of-kin is:

Name
Ethel Brown

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<p><b>Status history:</b></p> <ul style="list-style-type: none"> <li>• 20-Oct-2022: (test.user) Awaiting confirmation</li> <li>• 20-Oct-2022: (test.user) Confirmed <b>(CURRENT)</b></li> </ul>	<p><b>Mail history:</b></p> <ul style="list-style-type: none"> <li>• 20-Oct-2022: (REMOTE) Remote access attempt has succeeded</li> <li>• 20-Oct-2022: (test.user) Email sent to patient</li> </ul>
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## 2.7 Config option to open Medical Forms tab by default

A new system config option has been added to allow for the medical forms tab to be shown by default for organisations only requiring the use of medical forms.

## 3 Fixes to existing functionality in this release

The following fixes are included in this release:

### 3.1 Payload issue when editing a form (slow loading)

When editing a form the payload returned includes all statuses which cause a noticeable delay when loading the edit page.

*Resolution:*

Fixed join on the back-end to resolve this issue.

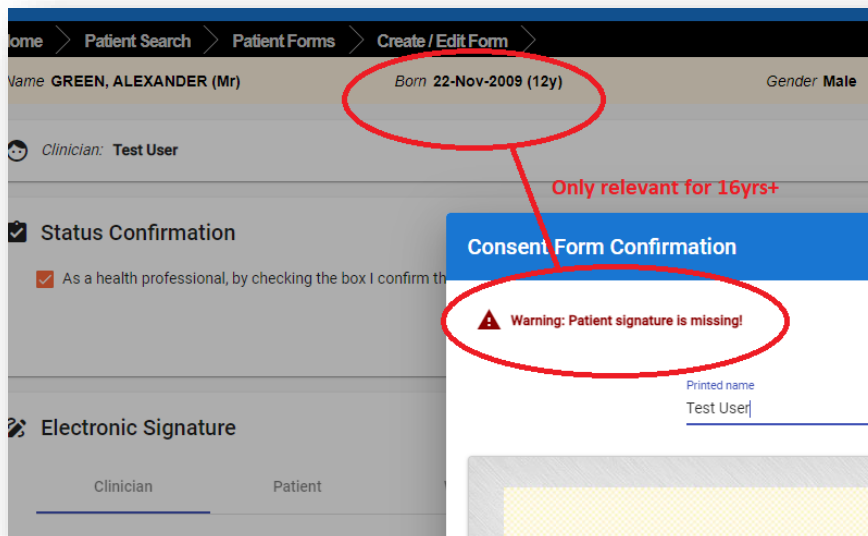
### 3.2 Child patient signature missing warning

In 1.7.0 when confirming a consent form the system warns if the Patient signature is missing for patients <16yrs - this is incorrect since the patient signature is only mandatory if the patient is an adult (16yrs+) The Person with Parental Responsibility signature missing warning would also show incorrectly if that signature was added at the second stage consent.

*Resolution:*

Child patient signature warning will now not show if the patient is < 16 and the form is overridden as an adult.

Guardian signature warning will now not show when the guardian signature has been uploaded on the second stage of consent.



The screenshot shows the 'Create / Edit Form' page in the Wellbeing Software. The patient details are: Name: GREEN, ALEXANDER (Mr), Born: 22-Nov-2009 (12y), Gender: Male. The Clinician is Test User. The Status Confirmation section has a checked box for 'As a health professional, by checking the box I confirm the...'. The Electronic Signature section has fields for Clinician and Patient. A 'Consent Form Confirmation' dialog box is open, showing a warning: 'Warning: Patient signature is missing!'. The dialog box also has a 'Printed name' field with 'Test User' entered. A red circle highlights the birth date '22-Nov-2009 (12y)' and another red circle highlights the warning message.

## 4 Known issues

There were no new issues identified during testing of this release.

## 5 System Requirements and Supported Platforms

See attached Wellbeing Warranted Environment Specification v2.4



Wellbeing  
Warranted Environn